PANCHATV BHARAT LIMITED

(Formerly Known as Panchatv Bharat Private Limited)
CIN: U13999DL2024PLC427903, **Website:** www.panchatvlimited.com
Registered Office: IX/3615Sat Narayan Mandir Gali, Gandhi Nagar, Delhi 110031
Corporate Office: B-806, Titanium Business Park, Makarba, Ahmedabad- 380051
Email ID:info@panchatvlimited.com, **MobileNo:** 9510418762

Date: October 29, 2026

To,
The Manager- Listing
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref: Panchatv Bharat Limited (Scrip Code 544926)

Sub: Submission of Reconciliation of Share Capital Audit Report for the Quarter ended on September 30, 2026.

Respected Sir/Madam,

With reference to the Captioned Subject, please find here with enclosed Reconciliation of Share Capital Audit Report of the Company for the quarter ended on September 30, 2026.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,

For PANCHATV BHARAT LIMITED

SANJAY GUPTA
Digitally signed by SANJAY GUPTA
Date: 2026.10.29 14:43:00 +05'30'

SANJAY GUPTA
Managing Director
(DIN: 10537809)

Place: Delhi

Enclosed: A/a

RUBINA VOHRA & ASSOCIATES
COMPANY SECRETARIES

To,
The Board of Directors
PANCHATV BHARAT LIMITED
Ground Floor, Property No. IX/3615, Sat,
Narayan Mandir Gali, Gandhi Nagar, East Delhi,
Delhi- 110031

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by Panchatv Bharat Limited ('the Company') and its Registrars and Transfer Agent (RTA), Maashitla Securities Private Limited, for the purpose of issuing this certificate in accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002, issued by the Securities and Exchange Board of India (SEBI) and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended).

To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

01	**For the quarter ended**	30th September, 2026
02	**ISIN**	INE0VXN01011
03	**Face Value**	Rs. 10/- Each
04	**Name of the company**	Panchatv Bharat Limited
05	**Registered office Address**	Ground Floor, Property No. IX/3615, Sat, Narayan Mandir Gali, Gandhi Nagar, East Delhi, Delhi- 110031
06	**Corporate Office Address**	Office No. B-806, Titanium Business Park, Near Corporate Road, Makarba, Ahmedabad, Gujarat- 380015
07	**Telephone &fax Nos.**	9999664529
08	**E-mail Address**	info@panchatvlimited.com
09	**Name of the Stock Exchanges Company's securities are listed**	Bombay Stock Exchange of India Limited SME Platform of The Bombay Stock Exchange of India Limited

RUBINA VOHRA
FCS 9277
CP-No-10930
COMPANY SECRETARY

Email : rrassociatenoida@gmail.com | Contact : +91-9899687050, 9999695288
Address : FF-111, Ansal Fortune Arcade, K-Block, Sector-18, Noida-201301

		No. of Shares	*% of Total issued capital*
10	**Issued Capital**	**Listed Equity Shares** 5851000	100
11	**Listed Capital (exchange wise) (as per Company records)**	5851000	100
12	**Held in Dematerialized Form in CDSL**	1495000	25.55
13	**Held in Dematerialized Form in NSDL**	4356000	74.45
14	**Physical**	0	0.00
15	**Total No. of Shares (12+13+14)**	5851000	100

16	**reasons for difference, if any, between (10 &11), (10&15) and (11&15)**	Difference between (10 &11) & (10&15): - N.A Difference between (11 &15): -N.A
17	**Certifying the details of changes in Share Capital during the Quarter under Consideration as per the table below.**	

Particulars	**No. of Shares**	**Applied/Not Applied for Listing**	**Listed on Stock exchange (Specify Name)**	**Whether Intimated to CDSL**	**Whether Intimated to NSDL**	**In-principle Approval Pending For (Specify Name)**
IPO-Fresh Issue	1756000	Yes	BSE SME	Yes	Yes	N.A.

18	**Register of members is updated if not updated up to which date**	Yes
19	**Reference of previous quarter with regards to excess dematerialized shares, if any.**	N.A.
20	**Has the company resolved the matter mentioned in point No.19 above in the current quarter? If not, reasons why?**	N.A.
21	**Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay.**	N.A.

Total No. of Demat Requests	**No. of requests**	**No. of shares**	**Reasons for Delay**
a. Confirmed after 21 days	NIL	NIL	N.A.
b. Pending for more than 21 days	NIL	NIL	N.A.

22	**Name, Telephone & Fax No of the Compliance officer of the Co.**	Ms. Chanchal Khandelwal, Company Secretary, Membership No.: A52790 Registered Office: Ground Floor, Property No. IX/3615, Sat, Narayan Mandir Gali, Gandhi Nagar, East Delhi, Delhi- 110031 Corporate Office: Office No. B-806, Titanium Business Park, Near Corporate Road, Makarba, Ahmedabad, Gujarat- 380015

RUBINA VOHRA FCS 9277 CP-No-10930 COMPANY SECRETARY

		Tel: 8920318885 Email ID: cs@panchatvlimited.com
23	**Name, Address, Tel. & Fax No., Regn. No. of the Auditor/ Practicing Company Secretary**	M/s Rubina Vohra & Associates, Company Secretaries, Membership No. F9277 FF-111, Ansal Fortune Arcade, K Block, Sector-18, Noida- 201301 Tel: +919899687050, Email Id: rrassociatenoida@gmail.com
24	**Appointment of Common Agency for share Registry work**	Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi- 110034
25	**Any other Detail that the auditor may like to provide (e.g. BIFR company Delisting from SE)**	The equity shares of the Company were listed on the SME Platform of BSE Limited (Scrip Code: 544926) on 18 September 2026 pursuant to an Initial Public Offer (IPO) comprising a fresh issue of 17,56,000 equity shares of face value of □10 each, allotted on 16 September 2026. This is the first Reconciliation of Share Capital Audit Report of the Company subsequent to the listing of its equity shares on BSE Limited.

For & on behalf of
RUBINA VOHRA & ASSOCIATES
(Company Secretaries)

Place: Noida
Date: 13/10/2026

RUBINA VOHRA * FCS 9277 CP-No-10930 * COMPANY SECRETARY *

Rubina Vohra
Proprietor
M. No.: F9277
COP No.:10930
UDIN: F009277H001847511
Peer Review Certificate No.: 1829/2022